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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

SINO-FOREST CORPORATION,

Debtor in a Foreign Proceeding

Chapter 15

Case No. 13-10361 (MG)

NOTICE OF INFORMAL RESPONSE

PLEASE TAKE NOTICE that on November 6, 2015, counsel to the U.S. Class Action Plaintiffs¹ received an informal response to the Motion, a copy of which is annexed hereto as

Exhibit A.

Dated: November 19, 2015

LOWENSTEIN SANDLER LLP

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¹ Capitalized terms used but not defined herein have the meanings ascribed thereto in the *Motion to Recognize and Enforce Order of Ontario Superior Court Approving Dealers Settlement* [Docket No. 66] filed on November 6, 2015.